

Documents To Share & Bring To Mediation

- Tax Returns (Both Federal & State)
- W-2's, 1099's and KI's
- Pay Stubs (Most Recent & End of Year pay stud form last year)
- Proof of Any Other Income Received in Past 12 Months (retirement, social security, rental income, side businesses, etc.)
- Statements for All Financial Accounts (Checking, Savings, Money Market, etc.)
- Statements for All Investment Accounts (Stocks, Bonds, Mutual Funds, etc.)
- Statements for All Retirement Accounts (IRA's, 401 (k)'s, 403(b)'s, Pensions, etc.)
- Statements for any Stock Options, RSUs or Other executive Compensation Plans
- Statements for Annuities and Deferred Compensation Plans
- Real Estate Property Appraisals.
- Mortgage Statements and Statements for Other Real Estate Loans
- Vehicles, Boats, Trailer Valuations / Appraisals and Loan Statements
- Lists of all Jewelry, Antiques, Art, Collectibles, or Other Valuable Property
- Businesses and Partnerships Valuations (if you are an owner in a business)
- Life Insurance (Whole life policies including current cash value)
- Statements for Credit Cards and Revolving Credit
- Documentation of Other Outstand Loans and Debts
- Statements regarding Accounts Receivable and Unsecured Notes
- Information regarding your homeowner's insurance policy, auto insurance policy, and health insurance policy.
- Documentation regarding expenses paid on behalf of your child(ren) (including health insurance premiums, school and tuition expenses, daycare/afterschool care, camps, extracurricular activities, etc.)
- Statements for any §529 Plans and Other Educational or Custodial Accounts for Your Child(ren)
- Written Premarital or Marital Agreements Between You and Your Spouse
- List of Items You Want from the Marital Residence.
- Completed Domestic Relations Financial Affidavit
- Any Other Documents That Show Asset, Debts, Income or Expenses That May Be Relevant to Your Divorce.